

Wealth, structured **with integrity.**

A private suite of structuring, investment, and digital asset capabilities for individuals and families of significant means.

Digital

Valipay Core Banking: custody, exchange, cards, and client applications.

Fund Services

Fund administration, accounting, and investor reporting on Valipay Core Banking.

Capital

Investment management and the strategies on the Valipay Core Banking funds marketplace.

Regulated in The Bahamas. Valipay Core Banking is incorporated in Nassau, The Bahamas, and is registered and regulated under the Financial and Corporate Service Providers (FCSP) Act and the Digital Assets and Registered Exchanges (DARE) Act.

An integrated crypto exchange

Built into Valipay Core Banking, not referred out. Your fiat, funds, and digital assets move within one regulated group.

The Visa card program

Visa debit cards integrated into Valipay Core Banking, funded by crypto or by fiat, issued as corporate or individual cards.

This material is provided for information only. It is not an offer, a solicitation, or investment, legal, or tax advice. Structures and products are subject to eligibility, regulatory requirements, and applicable law.

Select a solution.

Each briefing is a single slide. Solutions can be combined into one coherent architecture.

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Wealth Planning

A single, coherent architecture for everything you own.

02

Succession Planning

Continuity for the people and enterprises that carry your name.

03

Asset Protection

A fiduciary layer placed over your holding company or investment vehicle.

04

Corporate Structuring

Multi-entity structures, mergers and acquisitions, and transaction support.

05

Private Family Funds

Regulated fund structures dedicated to a single family.

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Funds Marketplace

Curated access to alternative investments available on Valipay Core Banking.

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Digital Asset Management

Insured custody, smart wallets, Visa cards, and direct exchange access.

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Speak With Us

To learn more about these services.

A single, coherent architecture for everything you own.

Most substantial estates are a patchwork of decisions made at different times, in different places, by different advisors. We turn the patchwork into a plan.

Holistic review

A structured review of your assets, entities, accounts, and jurisdictions that reveals the gaps, overlaps, and exposures a piecemeal approach leaves behind.

A structuring blueprint

Ownership, control, and governance aligned with your family's objectives, documented in a blueprint you can hold every advisor to.

The connective layer

We coordinate with your existing counsel, bankers, and asset managers rather than replacing them, so nothing is lost between mandates.

Built to last

Every structure we design is built to endure: sound at formation, disciplined in governance, and durable across generations.

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Continuity for the people and enterprises that carry your name.

Wealth rarely fails in the first generation. It fails in the handover. We build the structures that make the handover deliberate.

Transfer across generations

Frameworks that move wealth to the next generation on your timetable, without surrendering control before you intend to.

A partner to the family office

We act as a strategic partner to family offices, supporting them with structuring and with the practical implementation of wealth solutions.

Purpose-built vehicles

Foundations, Bahamas executive entities, special purpose vehicles, and private family funds, established in The Bahamas and administered by licensed professionals.

Business continuity

Succession mechanics for operating companies, so the enterprise outlives any single shareholder.

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A fiduciary layer over the structure you already own.

Protection is not a separate vehicle bolted on beside your assets. It is a layer placed above them: a deliberate, lawful restructuring of beneficial ownership and control that contains exposure without disturbing how the underlying holding company or business runs.

The overlay

A foundation or executive entity takes its place above your holding company or investment vehicle of choice, adding a protection layer to what you have already built.

Segregation of risk

Asset classes held apart from one another, so a claim against one holding never contaminates the rest.

Compliant yet private

Compliance and privacy are not opposites. We meet every regulatory obligation while protecting your right to keep your affairs your own.

Independent governance

Professional directorship and representation through licensed corporate directors and representatives.

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Many entities. One point of contact.

Corporate structuring is how a group is assembled, how deals get done, and how complex matters are made simple. We convert complexity into convenience.

Multi-entity structuring

Operating companies, holding companies, and special purpose vehicles assembled into one coherent group, across the jurisdictions the business actually needs.

Mergers and acquisitions

Entity and structuring support through acquisitions, spin-offs, and reorganizations, coordinated with your advisors rather than duplicating them.

Corporate transaction support

Formation, registered office, and corporate directorship delivered through licensed corporate directors and representatives.

Digital onboarding

A proprietary onboarding system with automated KYC, KYT, and AML protocols, so compliance is fast and continuous.

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Fund structures dedicated to your family.

Instead of wealth sitting across scattered accounts and entities, private family funds consolidate it into regulated vehicles structured for your family alone: one fund or several, as your affairs require.

Dedicated and regulated

Licensed, regulated fund vehicles structured for one family on Valipay Core Banking, with that family as the only investor group.

Professional management

Portfolio management and administration handled by professionals. The family holds control and decision-making; the operational work does not fall to family members.

Governance you define

Subscription rights, distribution policy, and decision-making set by the family, then administered consistently by Valipay Core Banking.

Scale and diversification

Pooling family assets into a single vehicle builds scale and spreads risk across more positions than any one holding could carry alone.

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Alternative investments, in a marketplace built for Valipay Core Banking.

The Funds Marketplace is a curated shelf of alternative strategies on Valipay Core Banking: specialized, niche, and available exclusively to Valipay clients.

Curated, not crowded

A deliberately selective shelf of alternative strategies spanning crypto, real estate, gold, and private equity.

Exclusive access

These are not funds you will find on a retail platform. Access runs through Valipay Core Banking, for Valipay clients.

Investor portal

A single view of holdings, subscriptions, and performance across every fund you hold on Valipay Core Banking.

Manager dashboard

Managers running strategies on Valipay Core Banking get their own operational view, with administration handled in-platform.

[EXPLORE THE FUNDS MARKETPLACE](#)[REQUEST A BRIEFING](#)

Where your digital assets are held, and how they move.

Digital assets are held with institutional partners, moved through smart wallet infrastructure, and connected directly to the exchanges where the liquidity actually sits.

Insured custodial wallets

Custodial wallets built on BitGo infrastructure, with insurance coverage of up to USD 250 million per incident.

Smart wallets

Smart wallet infrastructure integrated with Alchemy, for transactions, card loads, and trading at very low fees.

The Visa card

Visa debit cards funded by crypto or by fiat, in corporate and individual tiers, loaded straight from your wallet.

Direct exchange access

Valipay Core Banking connects directly to Kraken, Gate, and Nonco, so you can trade tokenized assets, tokenized stocks, and tokenized bonds.

BUILT WITH

BitGo

Alchemy

Visa

EXPLORE DIGITAL ASSET MANAGEMENT

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